



Agile Offshoring: Using Pair Work to Overcome Nearshoring Difficulties

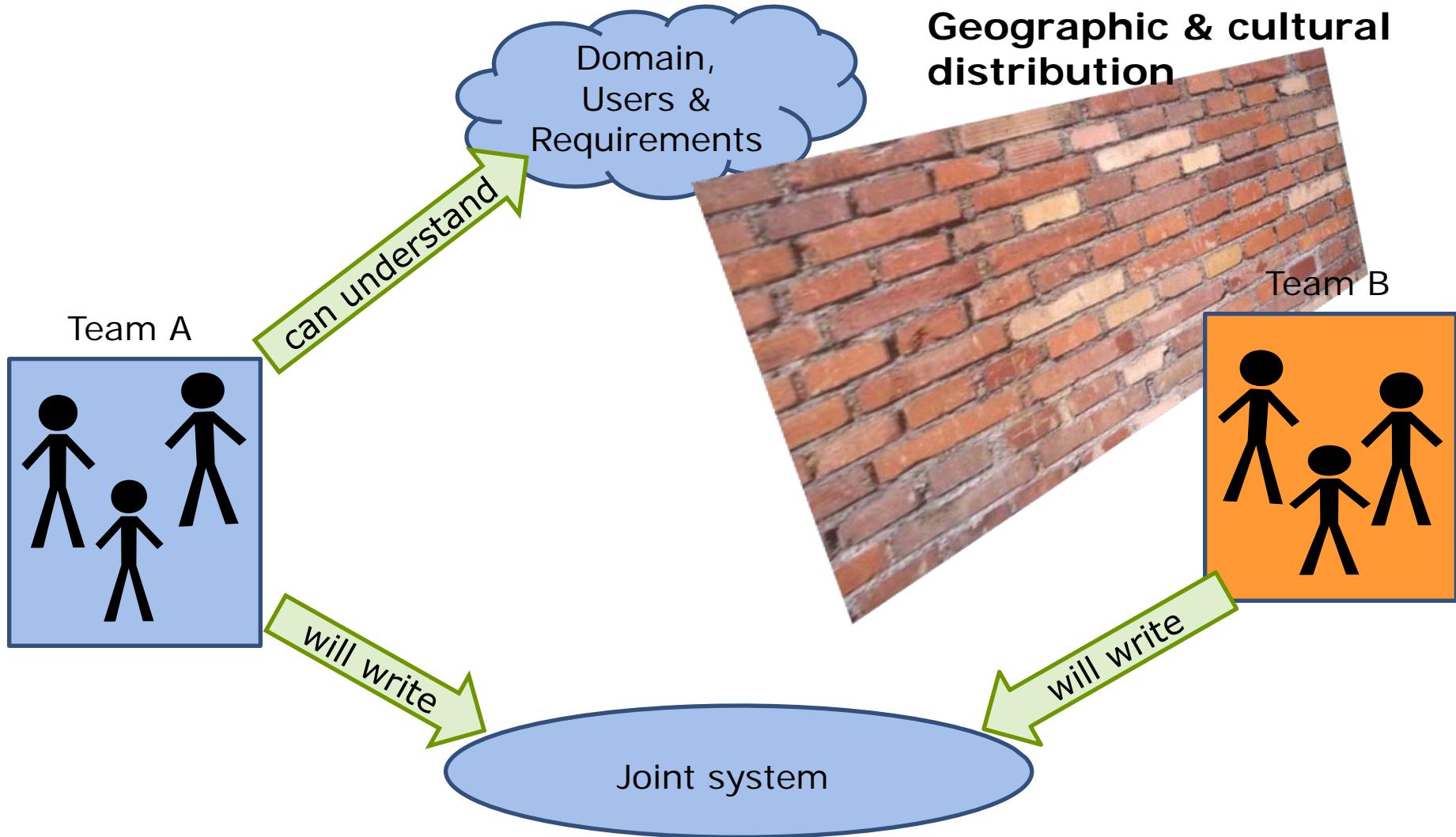
Prof. Dr. Lutz Prechelt
Institut für Informatik
Freie Universität Berlin

- Pair Programming: What and why?
- Agile Offshoring: Why, what, how?
- "But we are not using offshoring!"

Pair Programming

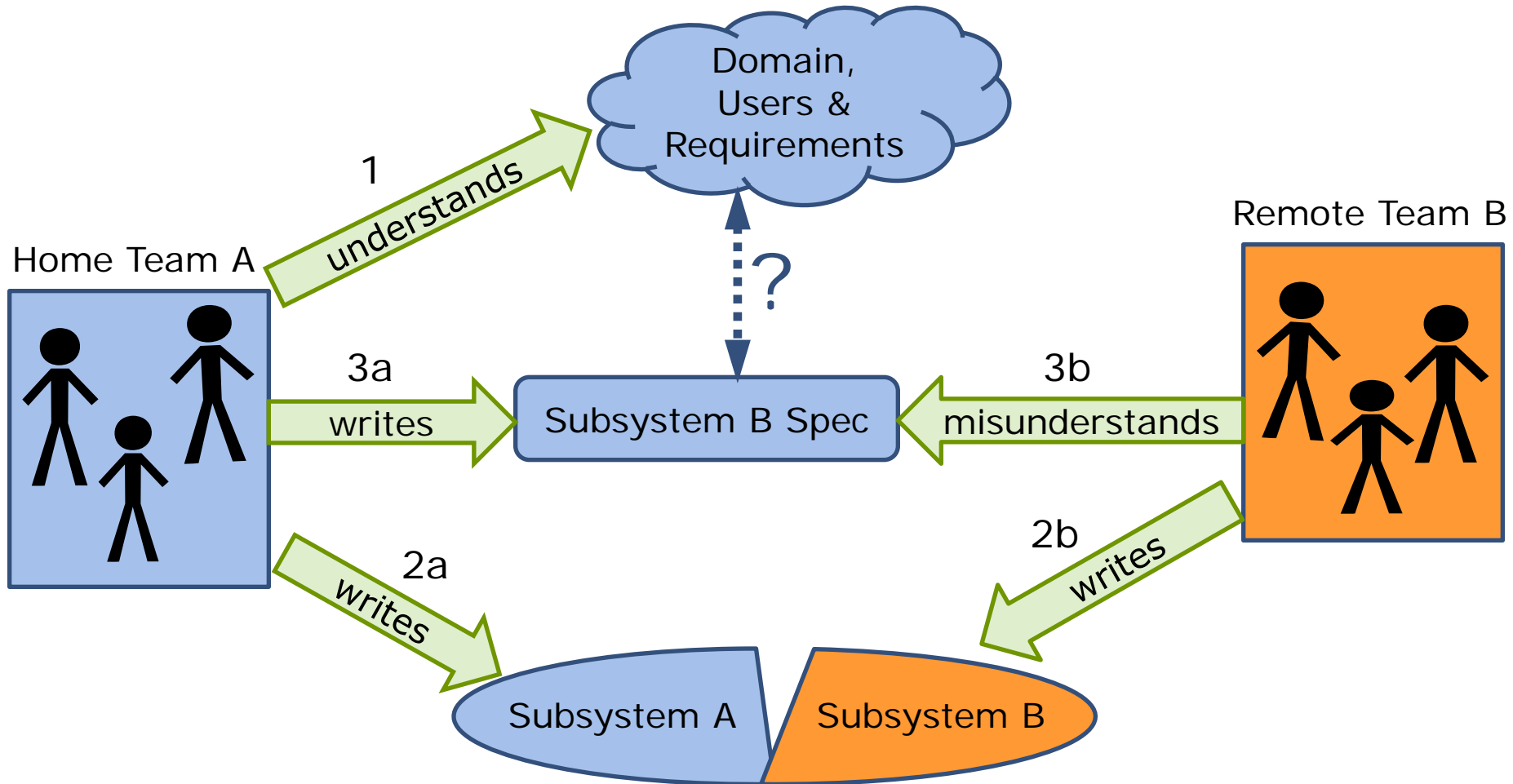
- Claimed advantages:
 - Faster than solo
 - Fewer defects
 - Better software design
 - More concentrated work
 - 2 people familiar with code
 - Can employ joint knowledge
 - Faster learning
 - Enjoyable
- Use it for:
 - Shorter time-to-market
 - Higher quality
 - Reducing code knowledge bottlenecks
 - **Knowledge transfer**
- Disadvantages/Issues:
 - May require more resources
 - Some programmers do not like it

Agile Offshoring: Assumed situation/problem



Waterfall model thinking

Belief: "Modularization helps!"



Why misunderstandings happen

We tend to underestimate what needs explanation

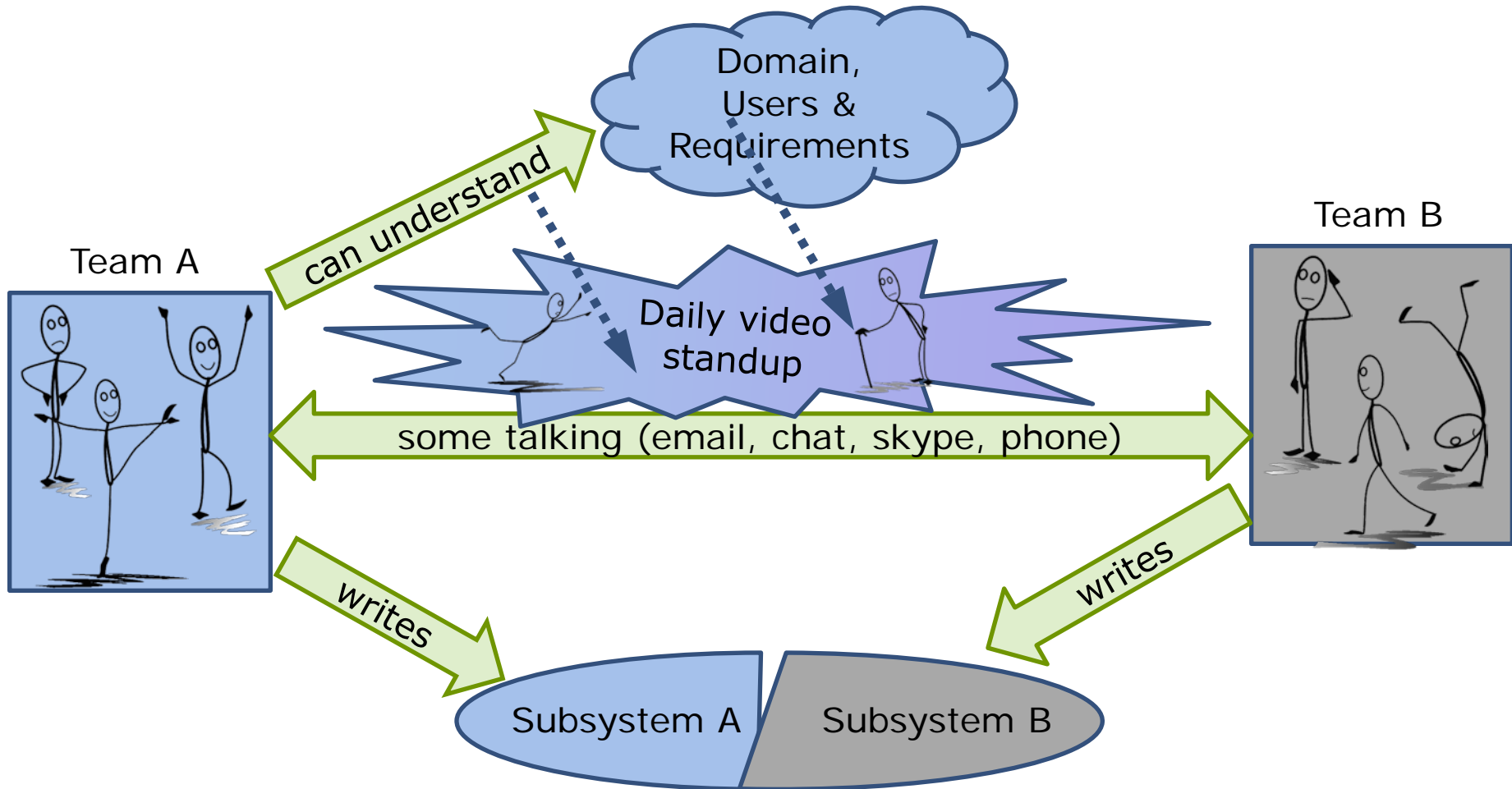
AT SAFEWAY A DOZEN IS 12

DONUTS

...also, up-front requirements specification is difficult.

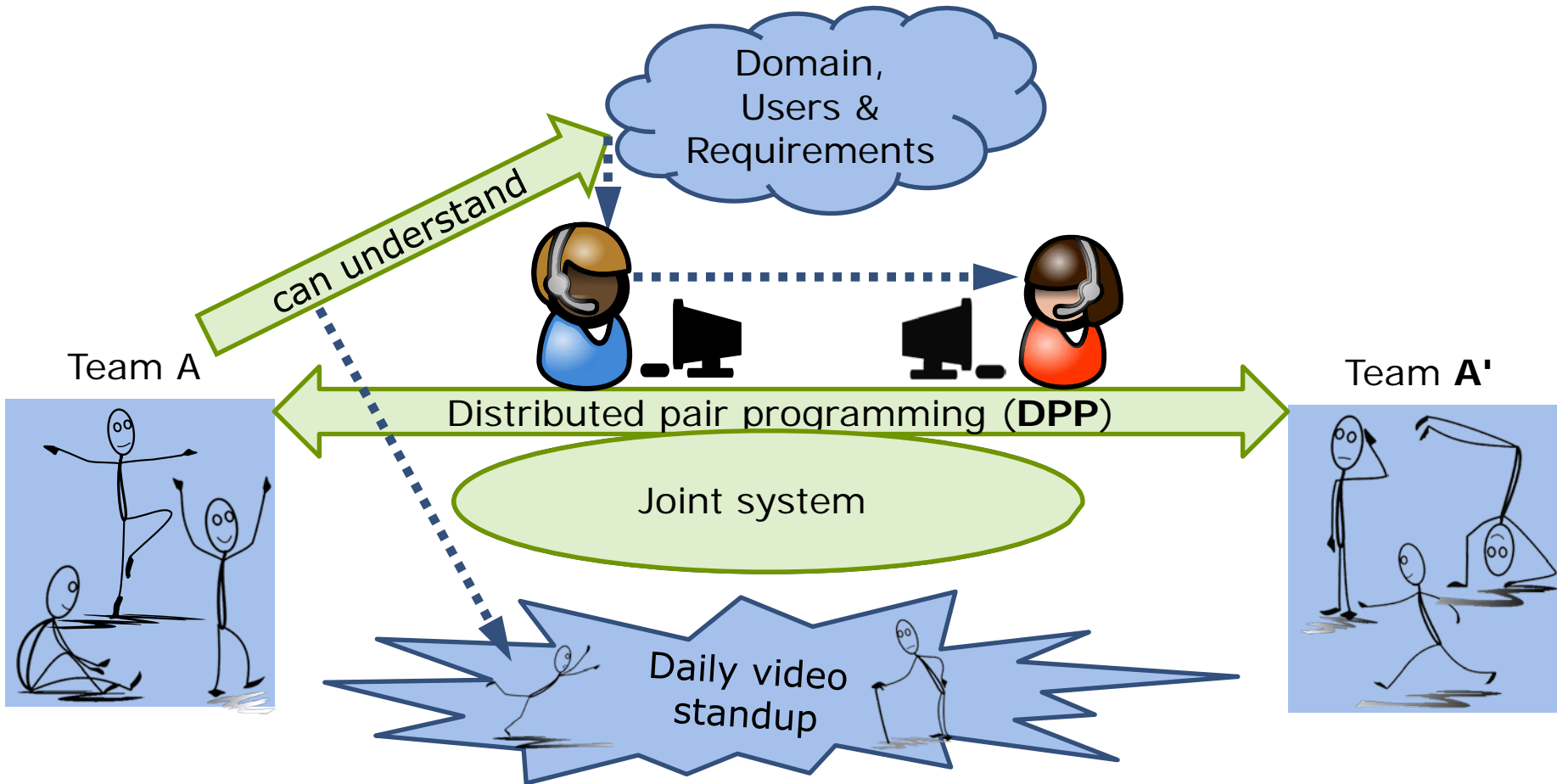
The Agile process illusion

Belief: "Modularization plus talking helps"



Radical idea: Agile Offshoring

Belief: "Only *close* collaboration works"

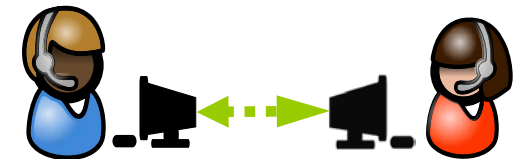


Agile Offshoring: The radical step

Again:

The new idea of Agile Offshoring is the following

- If cross-site communication is difficult ← it always is!
- do not avoid it
 - i.e. don't go for technical work **locality**
- rather, maximize it
 - i.e. *voluntarily* introduce **cross-site** technical work





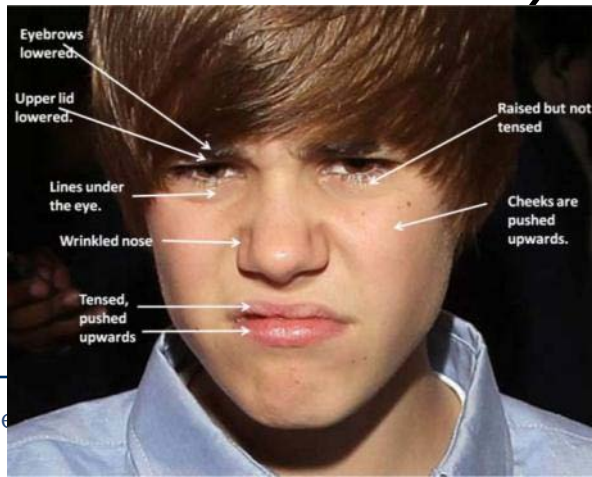
Questions so far?

Technical/organizational:

- Small time zone difference
- Technical communication infrastructure
 - Strong network connection
 - Joint repositories
 - Distributed-IDE tools
 - Audio, perhaps video equipment
- Pair-work-ready workplace

Social:

- Collaboration readiness:
 - One-team thinking
 - Non-competitive attitude
 - Transparency & trust
 - Team stability
 - Willingness for pair work
 - Compatible development processes
- Collaboration skills:
 - Strong skills in a joint natural language
 - Recognizing gaps in requirements understanding
 - Requirements explanation skills



Not ideal!

Establishing Agile Offshoring (1/4): People

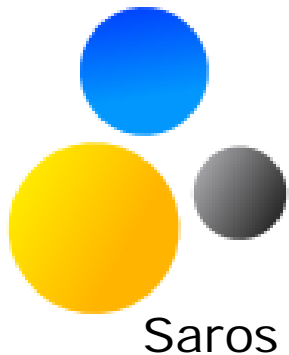
- Find pairing volunteers
 - at least two on each side
 - strong language and communication skills
 - preferably strong technical skills
- Do not push anybody



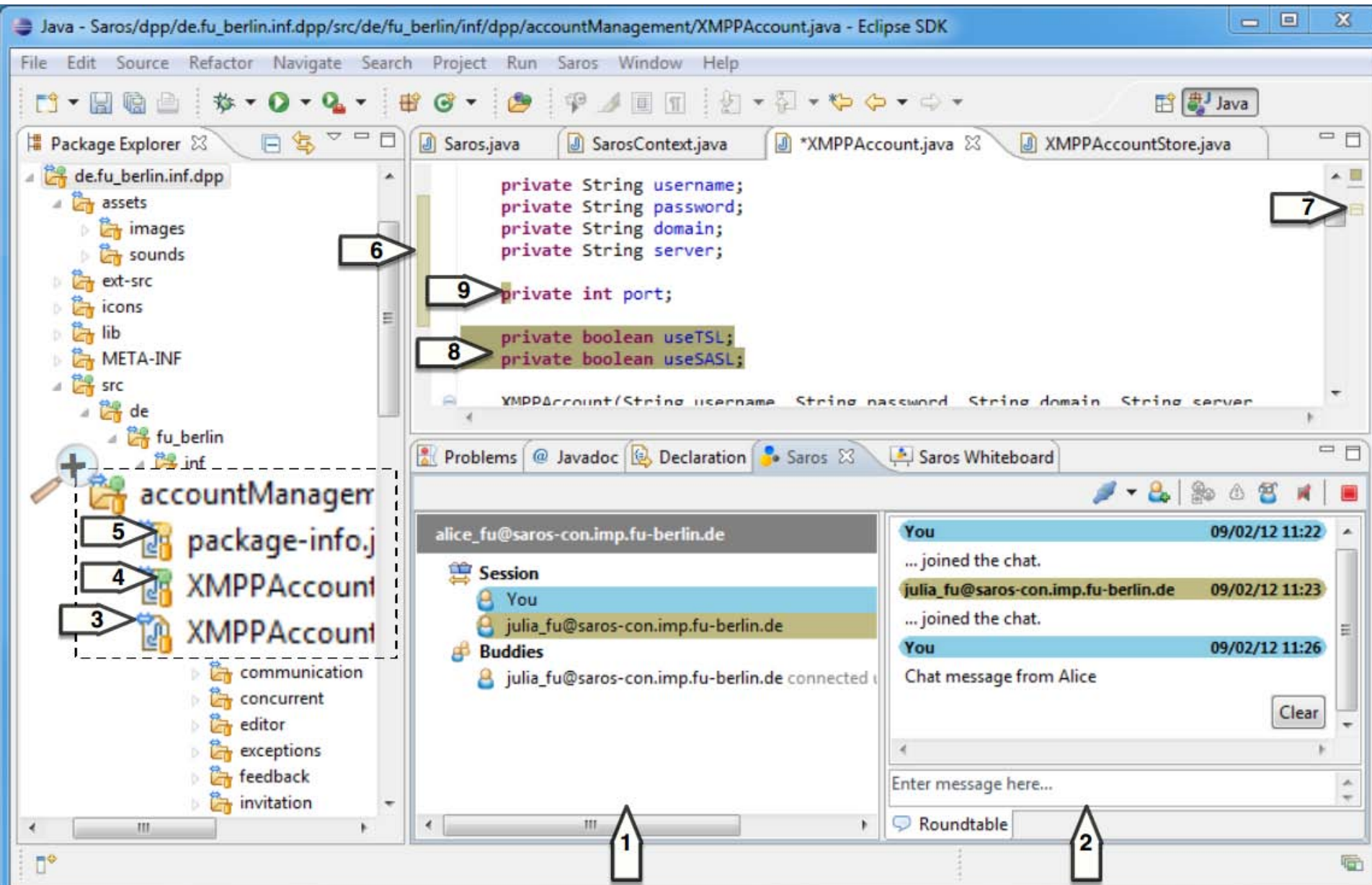
Photograph: Corbis RF / Alamy/Alamy

Establishing Agile Offshoring (2/4): Technology

- Establish distributed editing:
 - Eclipse: Saros
 - Visual Studio: VS anywhere
 - Mac OS X: SubEthaEdit
 - editor only
 - IntelliJ IDEA: -
 - Start with local trials at both sites
 - then set up an official server, firewall rules, etc.
- Invest in comfortable, high-quality headsets
 - Find handy, reliable audio software, e.g.:
 - SIP VoIP, Skype
 - Phone conferencing systems
 - mumble



Eclipse plugin for distributed pair programming: Saros



The screenshot displays the Eclipse IDE interface with the Saros plugin. The Package Explorer on the left shows the project structure for 'de.fu_berlin.inf.dpp', with callout 5 pointing to the 'accountManager' package and callout 3 pointing to the 'XMPPAccount' class. The main editor shows the code for 'XMPPAccount.java', with callout 6 pointing to the package declaration, callout 9 pointing to a private integer field 'port', and callout 8 pointing to private boolean fields 'useSSL' and 'useSASL'. Callout 7 points to the right-hand side of the editor. Below the editor, the Saros Whiteboard is visible, showing a chat session for 'alice_fu@saros-con.imp.fu-berlin.de' with callout 1 pointing to the session header and callout 2 pointing to the 'Roundtable' input field. The chat log includes messages from 'You' and 'julia_fu@saros-con.imp.fu-berlin.de'.

```
private String username;
private String password;
private String domain;
private String server;

private int port;

private boolean useSSL;
private boolean useSASL;
```

alice_fu@saros-con.imp.fu-berlin.de

Session

- You
- julia_fu@saros-con.imp.fu-berlin.de

Buddies

- julia_fu@saros-con.imp.fu-berlin.de connected

Chat Log:

- You 09/02/12 11:22 ... joined the chat.
- julia_fu@saros-con.imp.fu-berlin.de 09/02/12 11:23 ... joined the chat.
- You 09/02/12 11:26 Chat message from Alice

Enter message here...

Roundtable

Establishing Agile Offsharing (3/4): Tasks & Getting Going

- Create list **K**:
Requirements knowledge to be transferred
 - identify an expert
 - estimate explanation time
 - should be 0.2 to 2 hours each
 - note closest-match volunteer
- Somewhat like story cards



- Create list **T**:
Development task
 - list eligible developers
 - list required knowledge pieces
 - estimate required time
 - should be 1 to 5 hours each
- Find **K-T** matches
 - that have suitable volunteer pairs
- Arrange and execute sessions
 - Consciously perform them for knowledge transport

Establishing Agile Offshoring (4/4): Refine

- Learn how to arrange sessions with little effort
- Learn how to cope with conflict
 - e.g. detect and repair power imbalances
- Learn how to cope with language skill limitations
- Learn how to optimize knowledge transport
 - Reflection session after DPP session
 - Better task selection
 - Draw in more volunteers

"But we are not using offshoring!"

- Are your relevant colleagues always available locally?
- The pairing idea also applies if the knowledge is not about requirements:
 - remote technology expert
 - remote usability expert
 - remote expert for existing code
 - remote partner for
 - design discussion
 - debugging

Furthermore:

1. Saros sessions can have up to 5 participants
2. Side-by-side programming:
 - "Hanging around" in the same Saros session
 - short bursts of pairing as needed

We call the resulting behaviors
"Distributed Party Programming"
(DPP)

Some questions of mine

- Who has done distributed pair programming:
 - via screen sharing?
 - via Saros (or similar)?
- Who wants to try out Distributed Party Programming?
- Who wants to try out Agile Offshoring?
- We are available for consulting or research cooperation

- Some questions of yours?

Thank you!

- Agile Offshoring idea:
 - Various experts all found Agile Offsharing plausible
- Distributed Pair Programming (DPP):
 - We have seen and recorded isolated cases
 - There appears to be plenty of Saros use in the wild
- An EU research proposal is under review
 - for 3 years in-vivo research
- Partners from
 - Germany, Netherlands, Italy
 - research institutions and companies
 - Austria, Bulgaria, India, Italy, Lithuania, Spain, Switzerland, Ukraine
 - companies

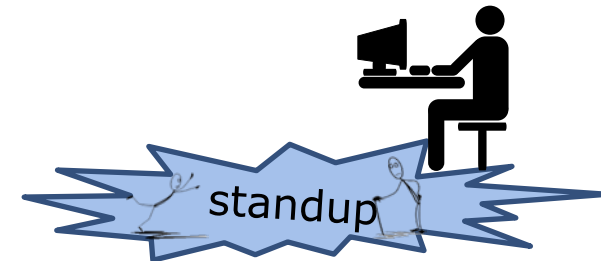


Agile Offshoring: Make a radically new assumption

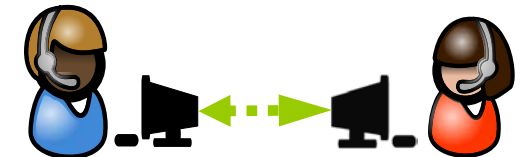
Context:

- Distributed software development, but with agile methods
- Only the "home" team builds the requirements knowledge

- Traditional assumption:
Transfer reqs knowledge explicitly, but
maximize **locality for technical work**



- Agile Offshoring assumption:
Must transfer reqs *during* technical work
or else bandwidth is too low



- therefore, introduce **cross-site technical work**