

TECHNICAL DEBT

TRAP



#etka17 / #TechnicalDebt / @DocOnDev / @WeAreCTO2

CTO2
TALENT + TECHNOLOGY

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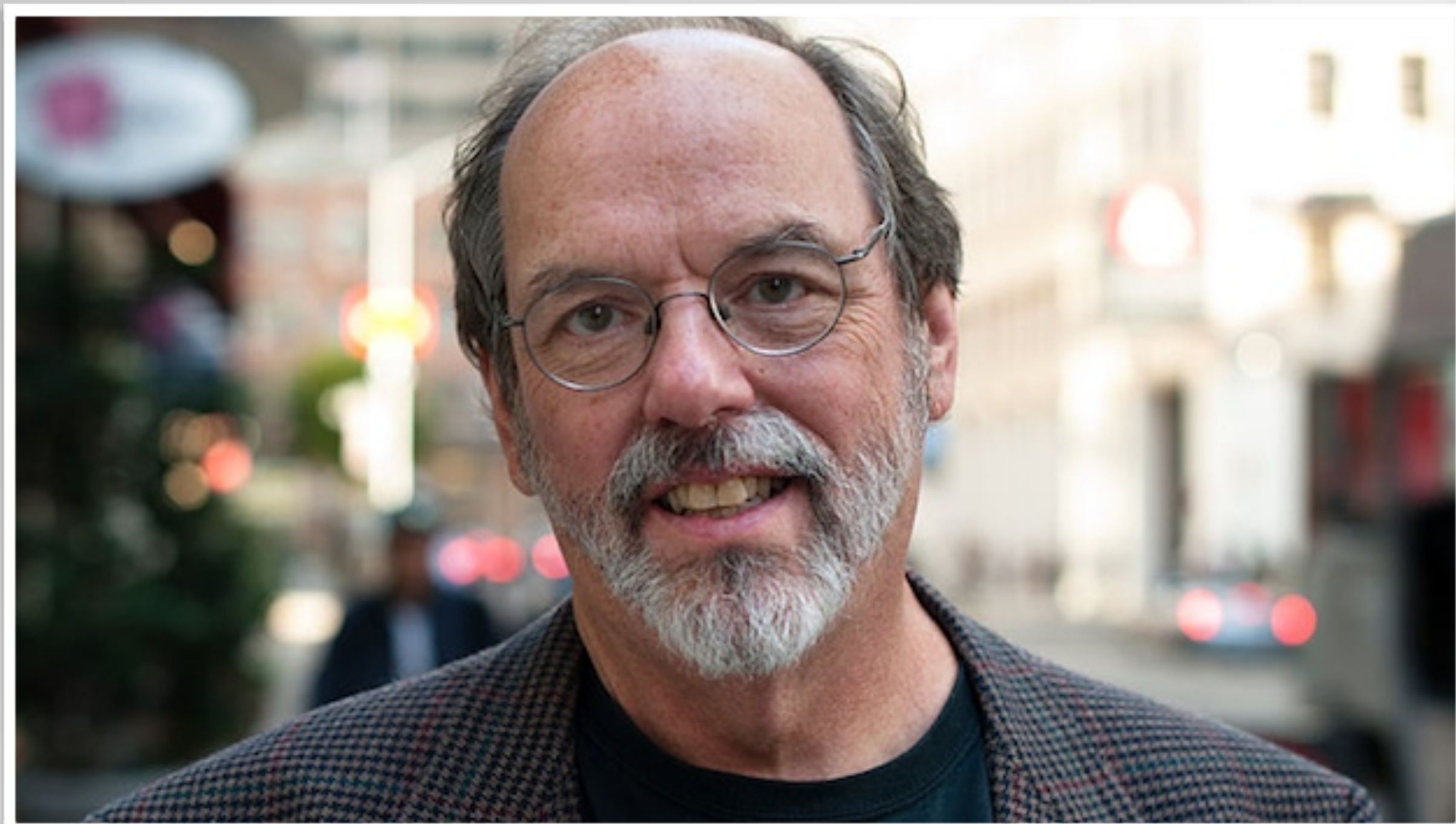
DOC NORTON
CO-FOUNDER + CEO
DOC@WEARECTO2.COM



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WHAT IS TECHNICAL DEBT?



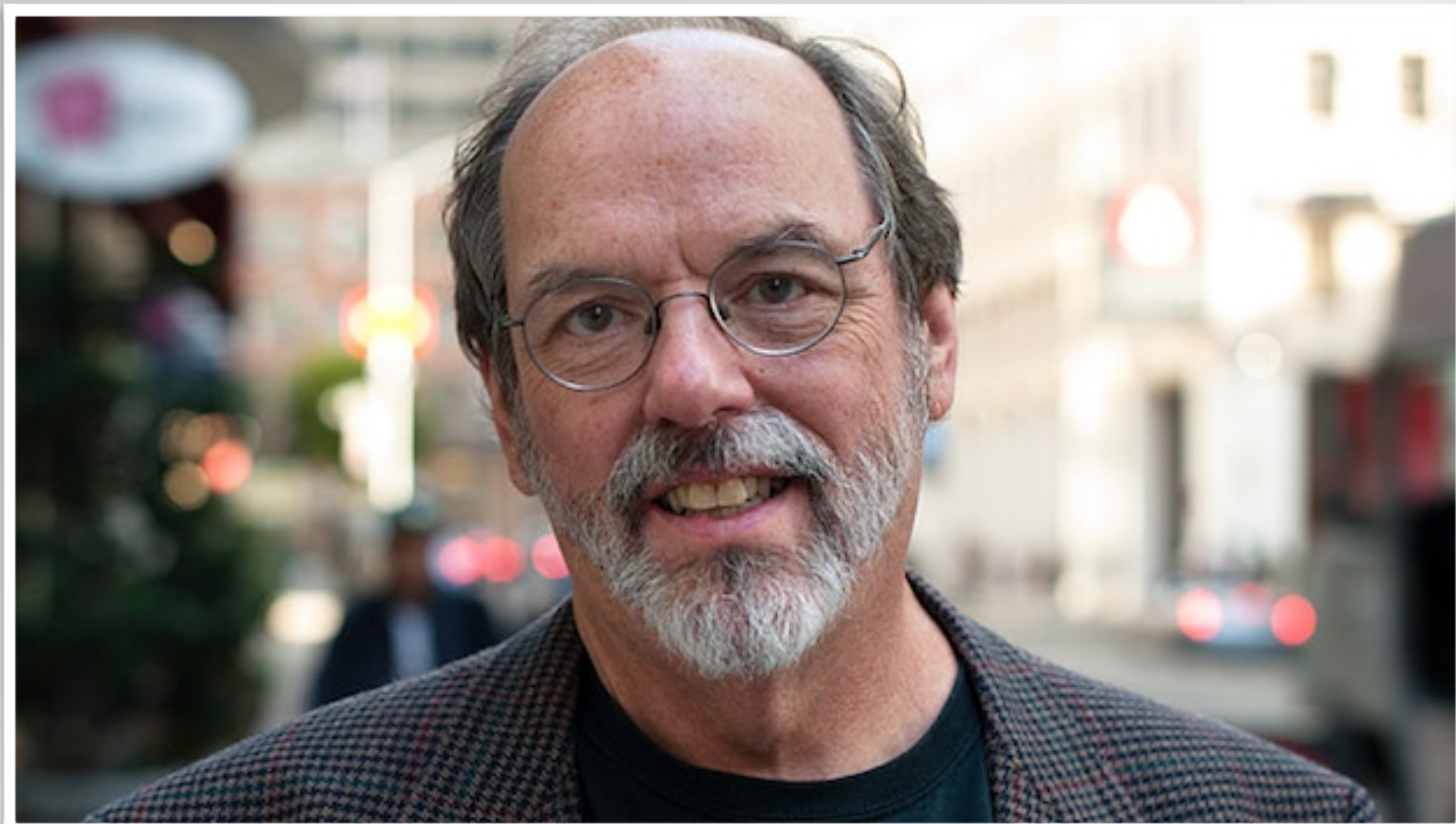
“Shipping first time code is like going into debt.”

-WARD CUNNINGHAM :: OOPSLA '92



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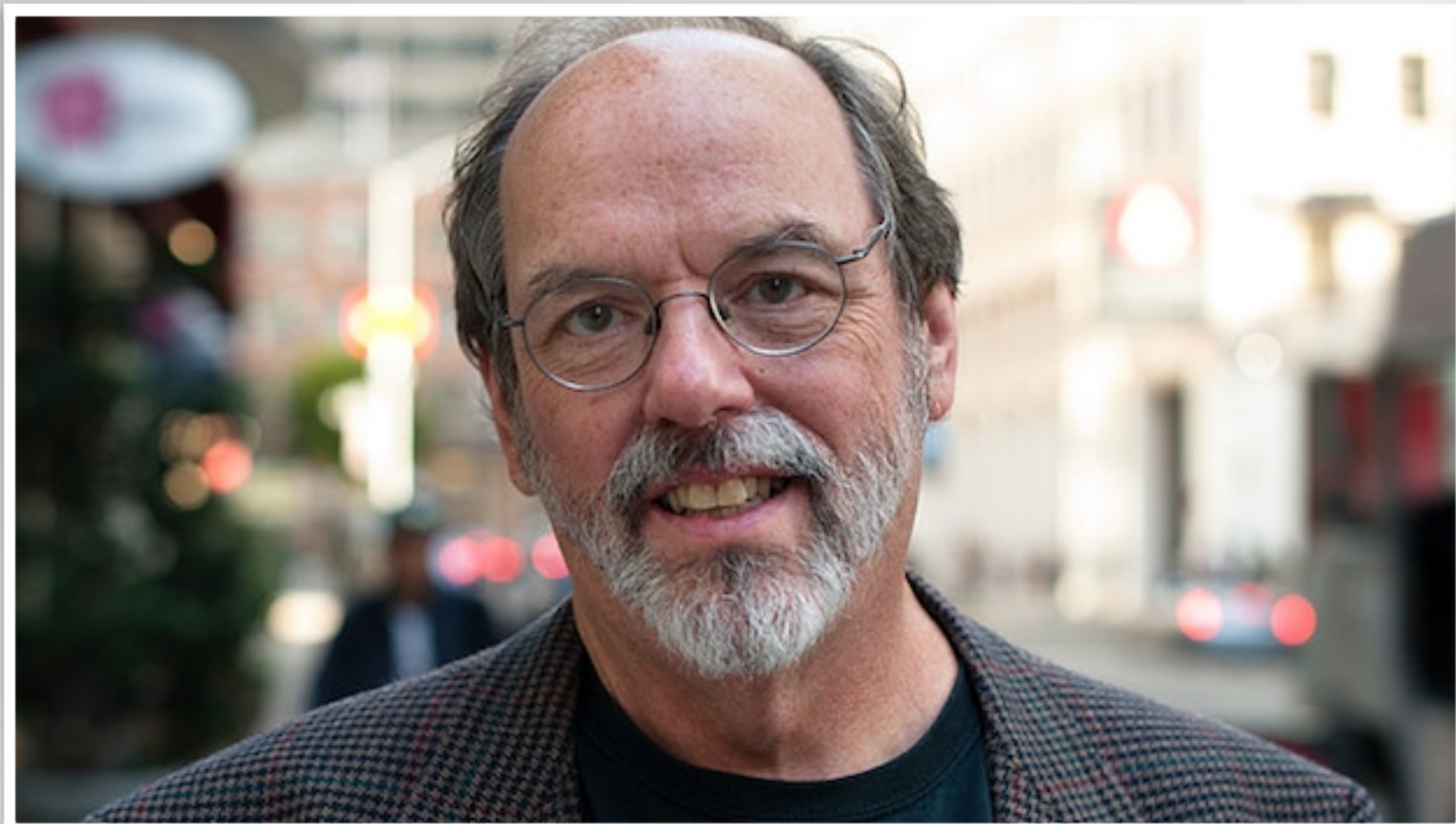
“Shipping first time code is like going into debt. A little debt speeds development so long as it is paid back promptly with a rewrite.”

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“Shipping first time code is like going into debt. A little debt speeds development so long as it is paid back promptly with a rewrite.

The danger occurs when the debt is not repaid. Every minute spent on not-quite-right code counts as interest on that debt.”

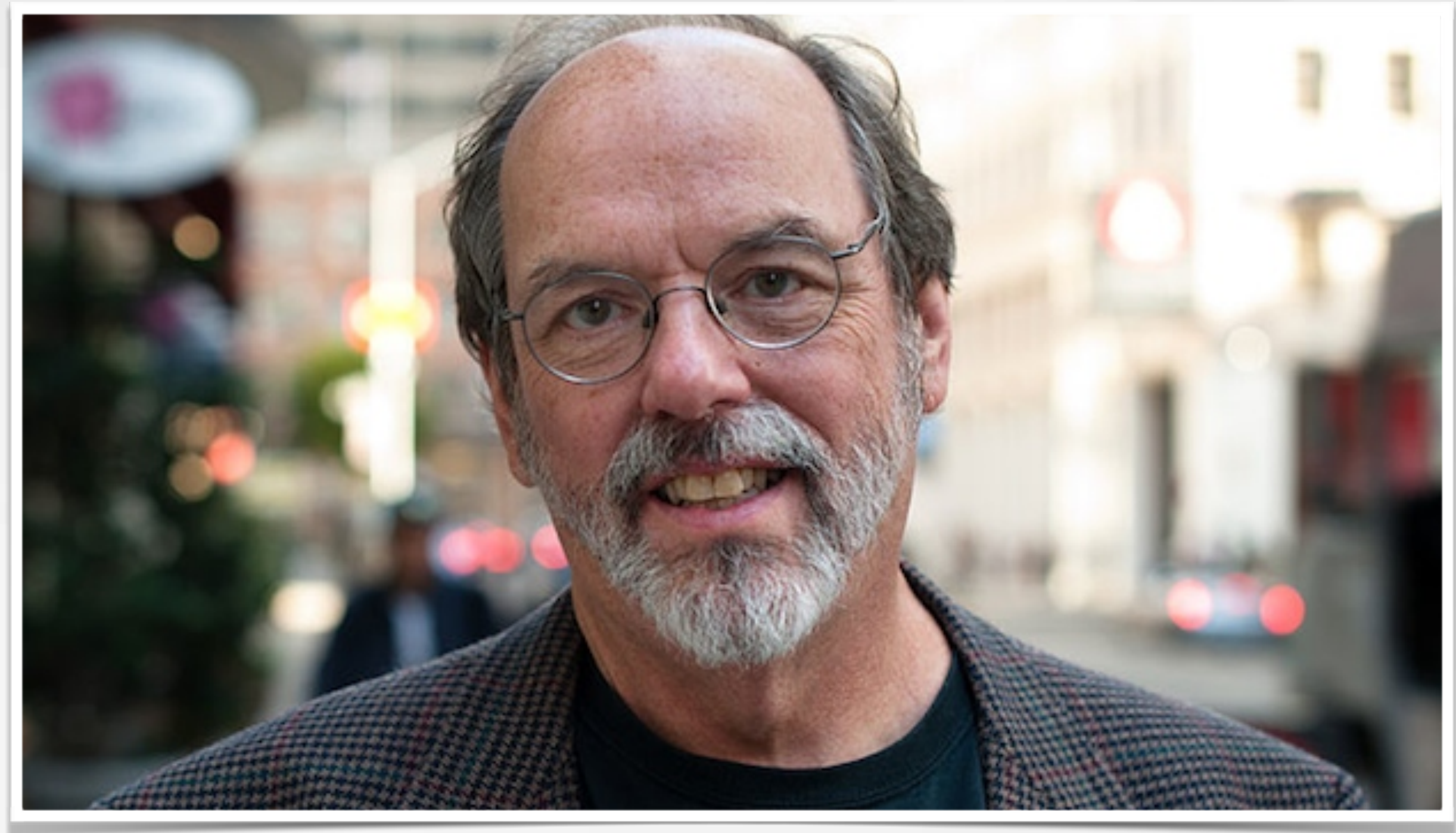
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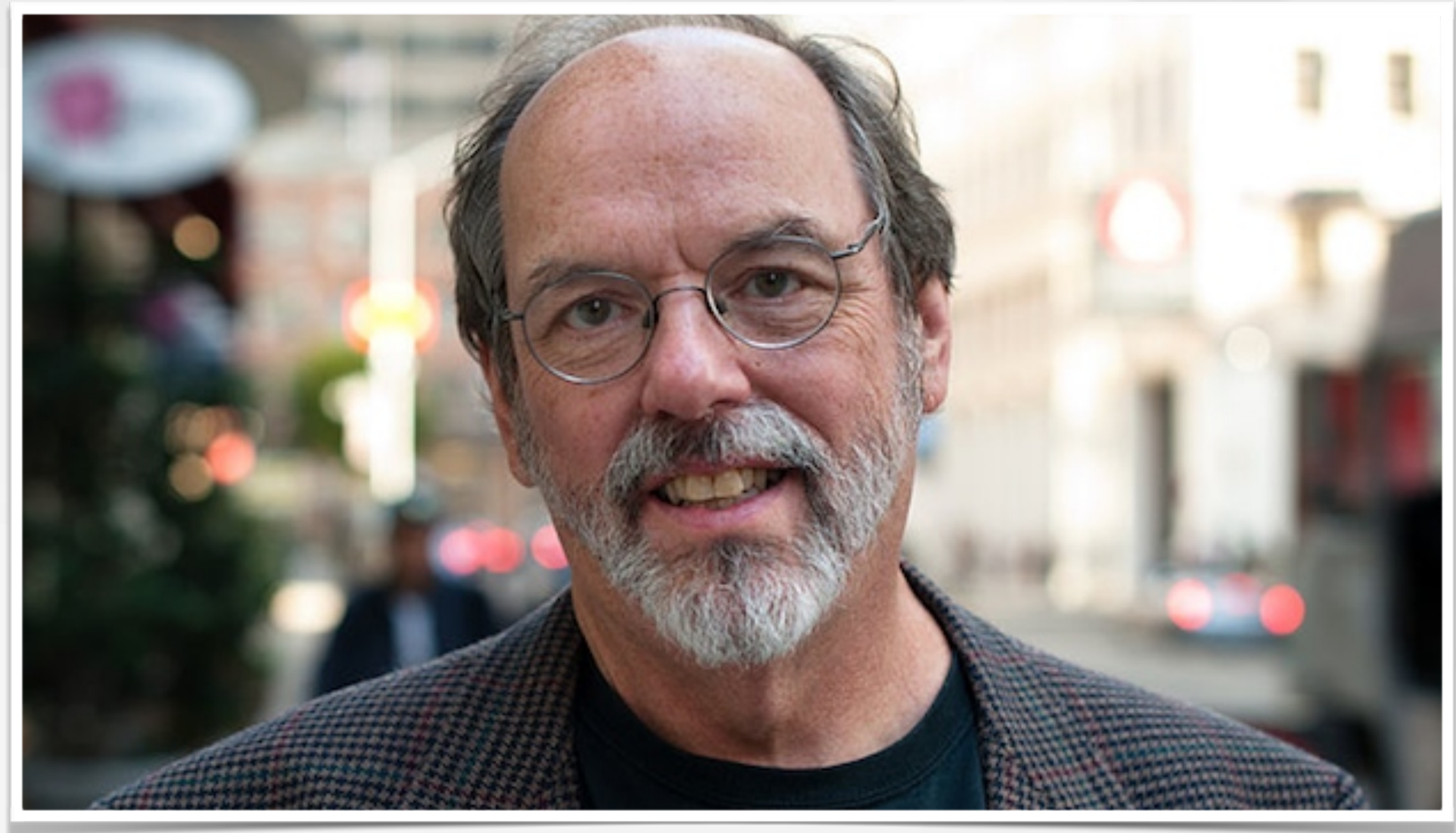
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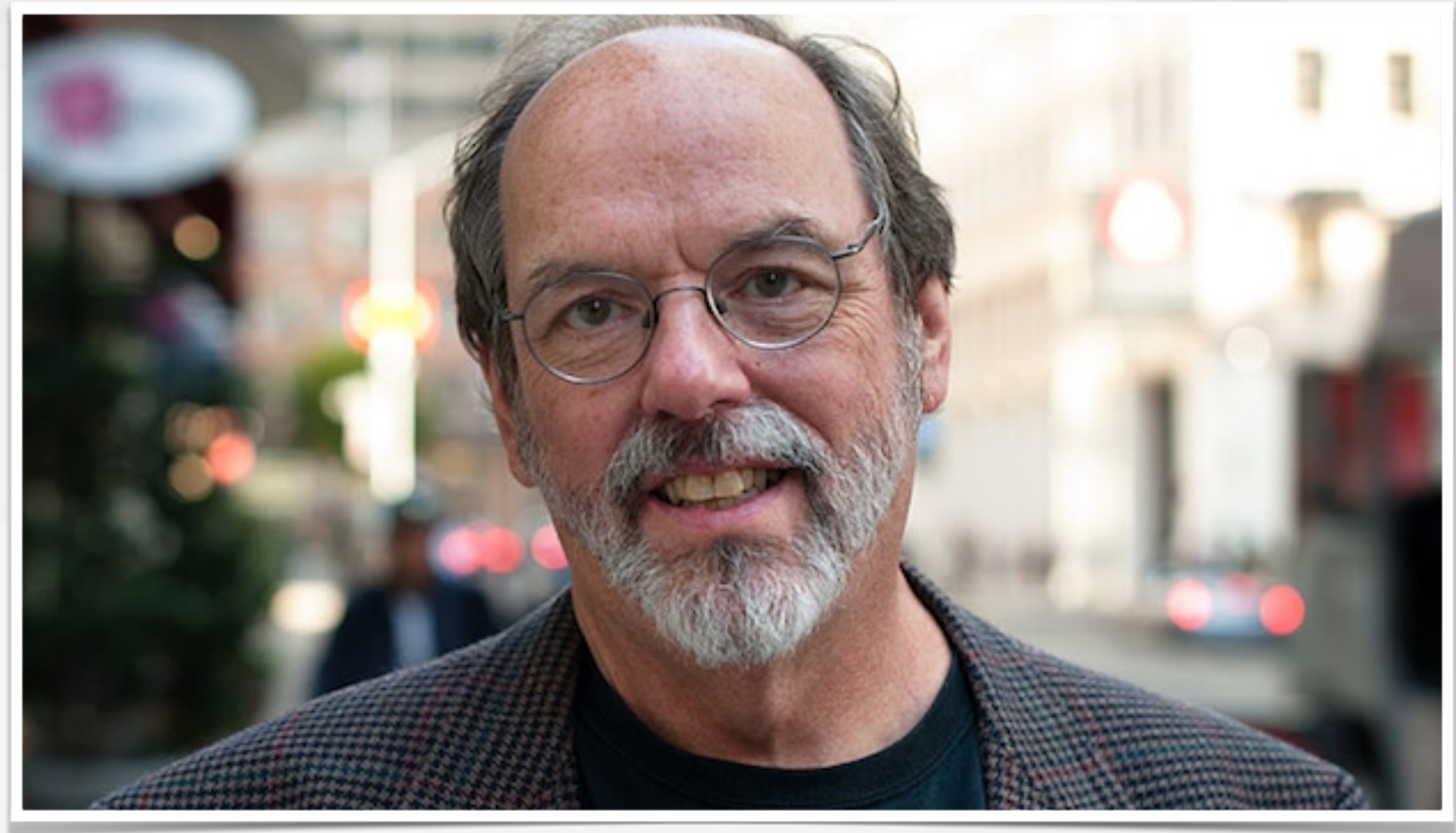
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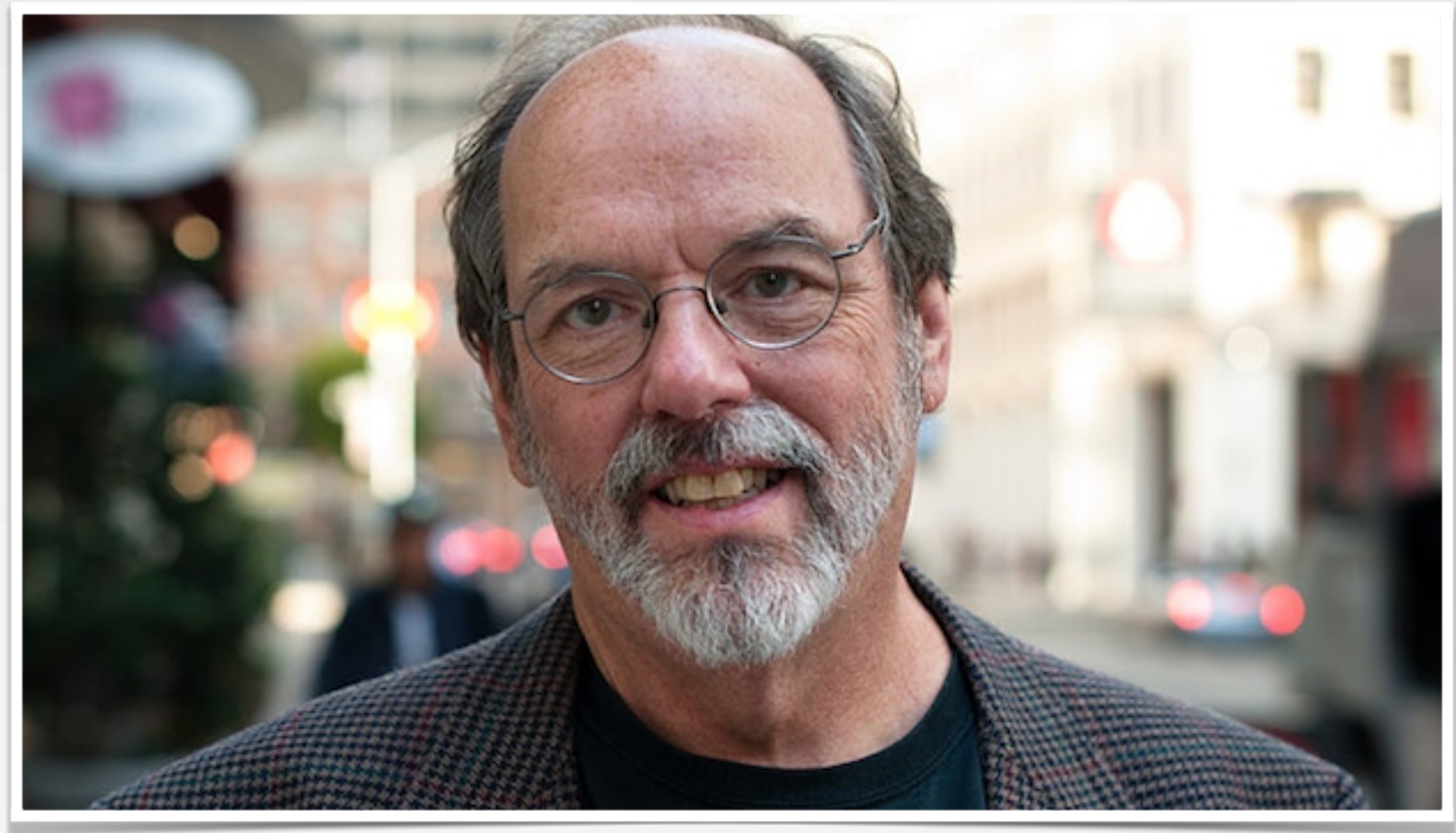
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TECHNICAL DEBT IS



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TECHNICAL DEBT IS GOOD



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TECHNICAL DEBT IS GOOD

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TECHNICAL DEBT IS A STRATEGIC DECISION

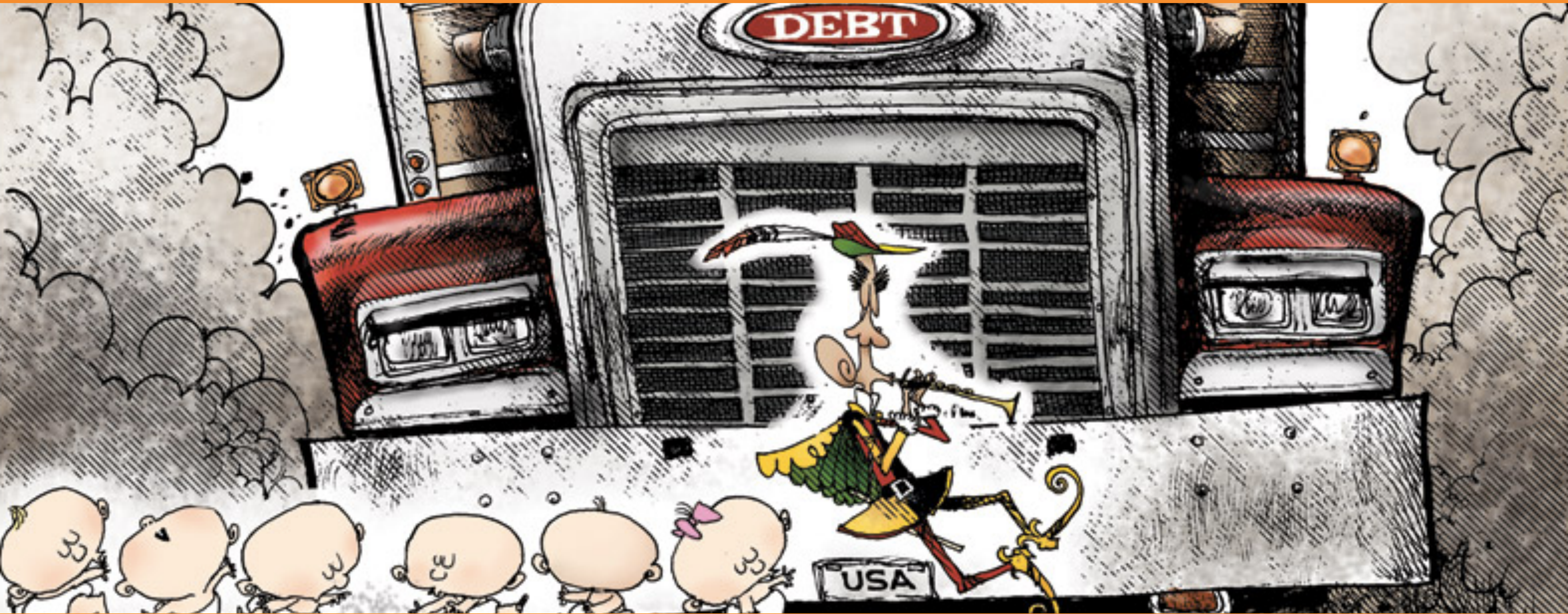
- Allow for Rapid Delivery
- To Elicit Quick Feedback
- And Correct Design



TECHNICAL DEBT IS AN INDICATION OF LEARNING

- Now know what you need
- Implementation doesn't match





TECHNICAL DEBT IS A METAPHOR



Can't keep running at this pace

BUILDING ON A WEAK FOUNDATION puts pressure on our design

IT'S RAINING MEN
(HALLELUJAH)

METAPHORS ROCK

we reason by analogy

SHORT-TERM **HIGH INTEREST**
CREDIT CARD **LOAN SHARK**
INTENTIONAL **INADVERTENT** **AUTO LOAN**
FRAUDULENT **RECKLESS DEBT IN**
PRUDENT **THE THIRD** **LONG-TERM**
STUDENT LOAN **QUADRANT** **PRAGMATIC**
RETURN ON INVESTMENT **LEVERAGE**
HOME LOAN **VOLUNTARY** **OPERATIONAL**

METAPHORPHOSIS

when metaphors go wrong

“CUT A LOT OF CORNERS”

- James Shore

“QUICK AND DIRTY”

- Martin Fowler

“JUST HACK IT IN”

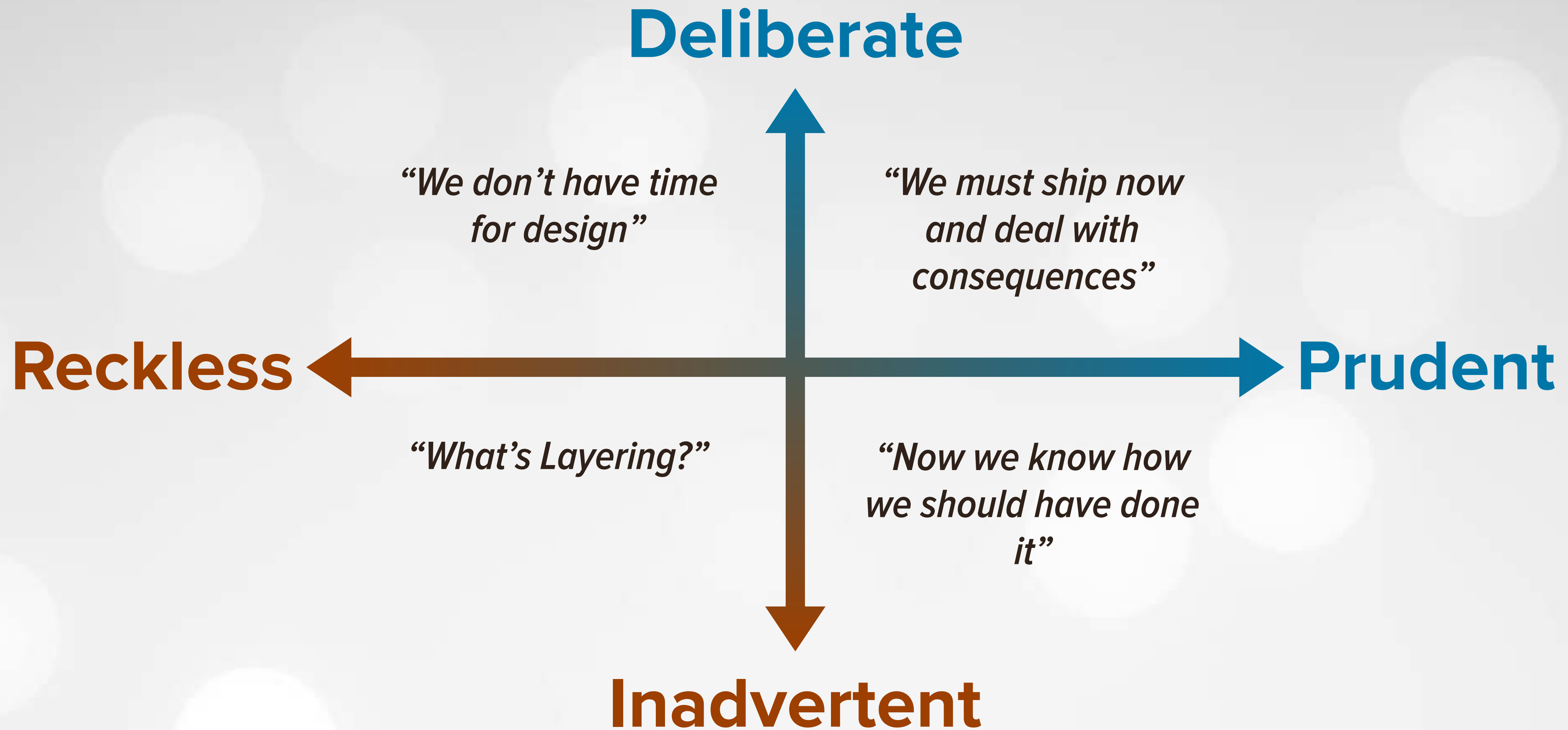
- Steve McConnell

“SLOPPY”

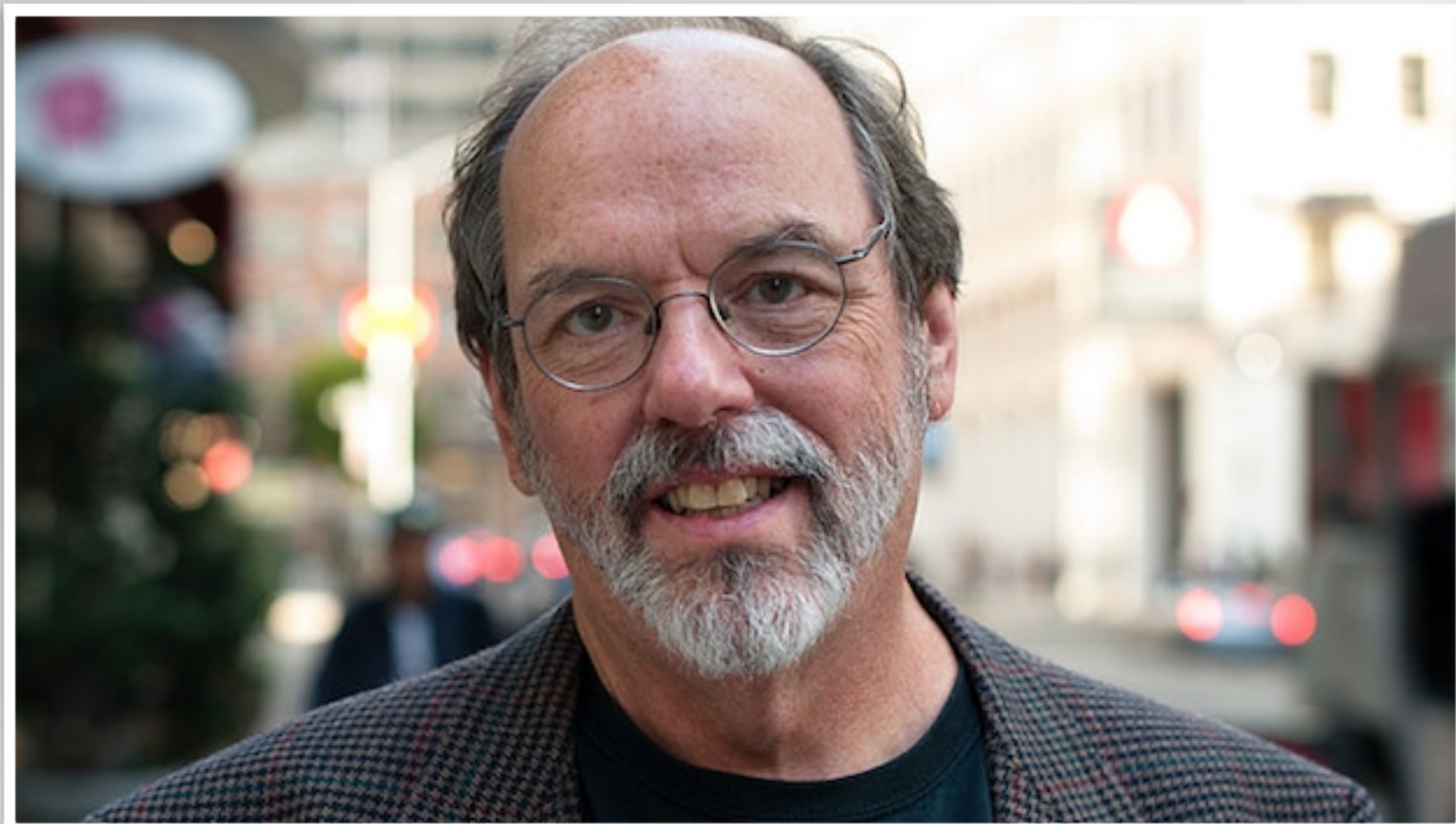
- David Larabee

METAMORPHOSIS

when metaphors go wrong



TECHNICAL DEBT QUADRANT



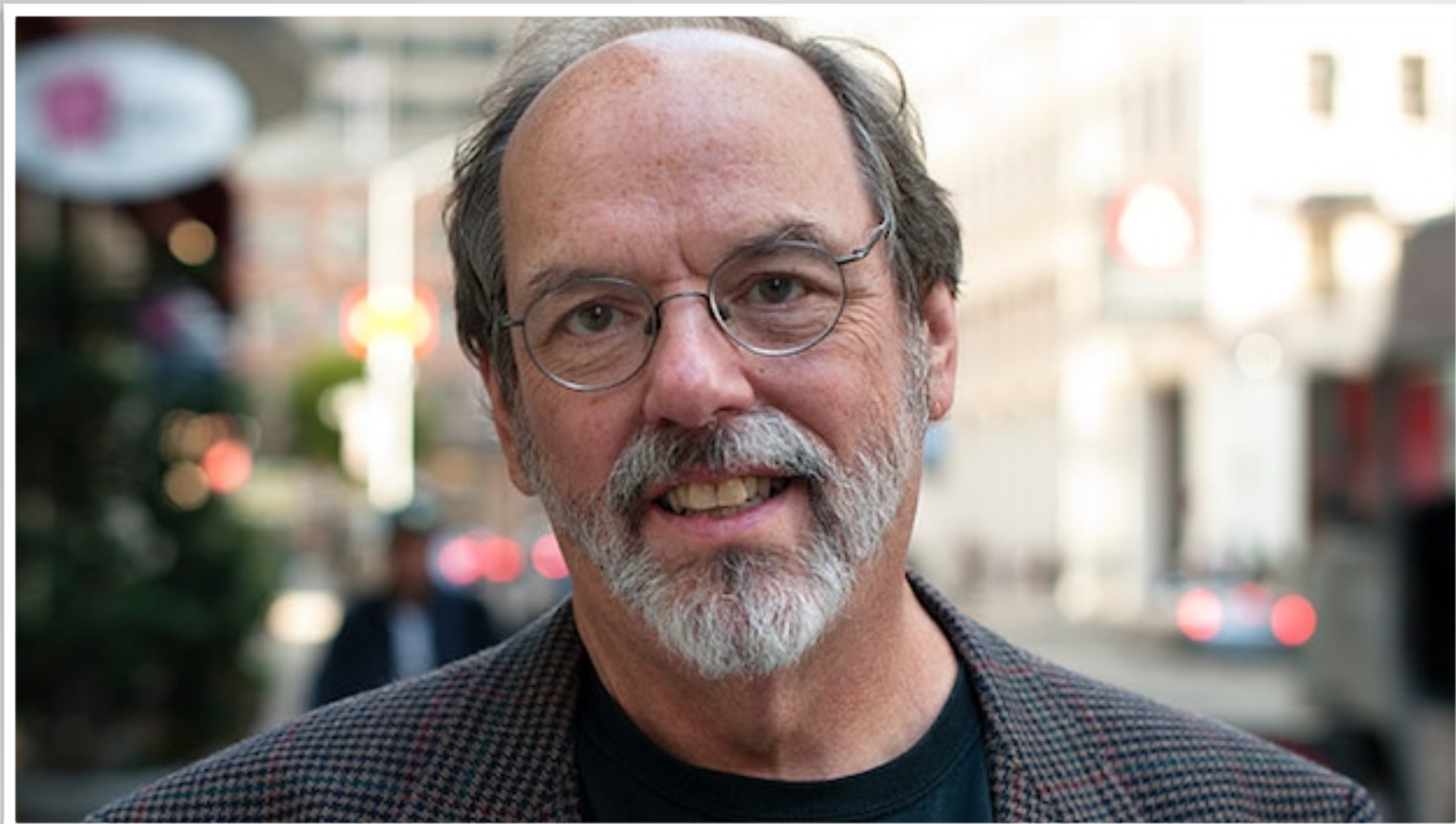
“[Many] have explained the debt metaphor and confused it with the idea that you could write code poorly with the intention of doing a good job later.”

-WARD CUNNINGHAM :: YOUTUBE '09



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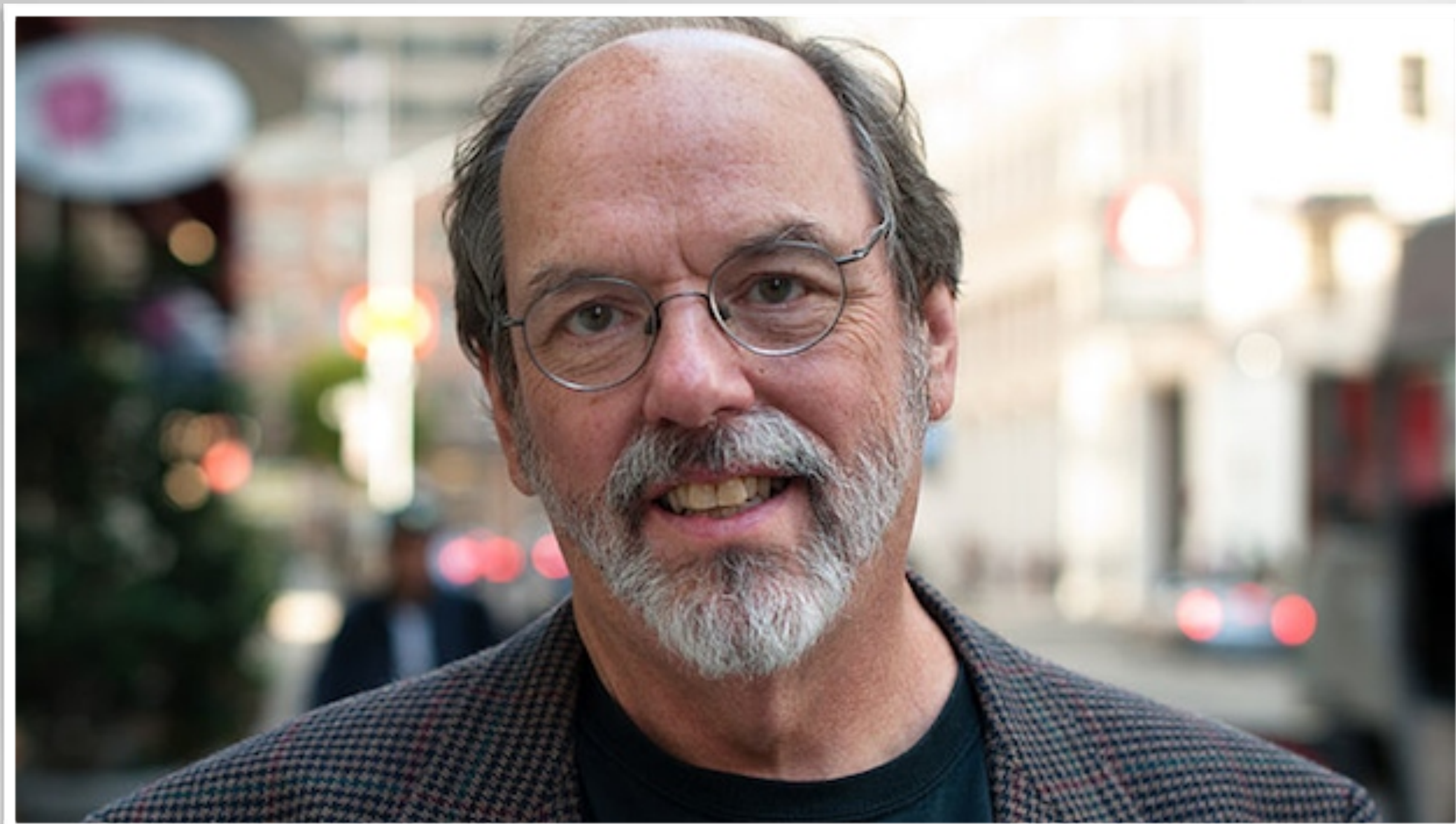
“...confused the debt metaphor with the idea that you could write code poorly...”

-WARD CUNNINGHAM :: YOUTUBE '09



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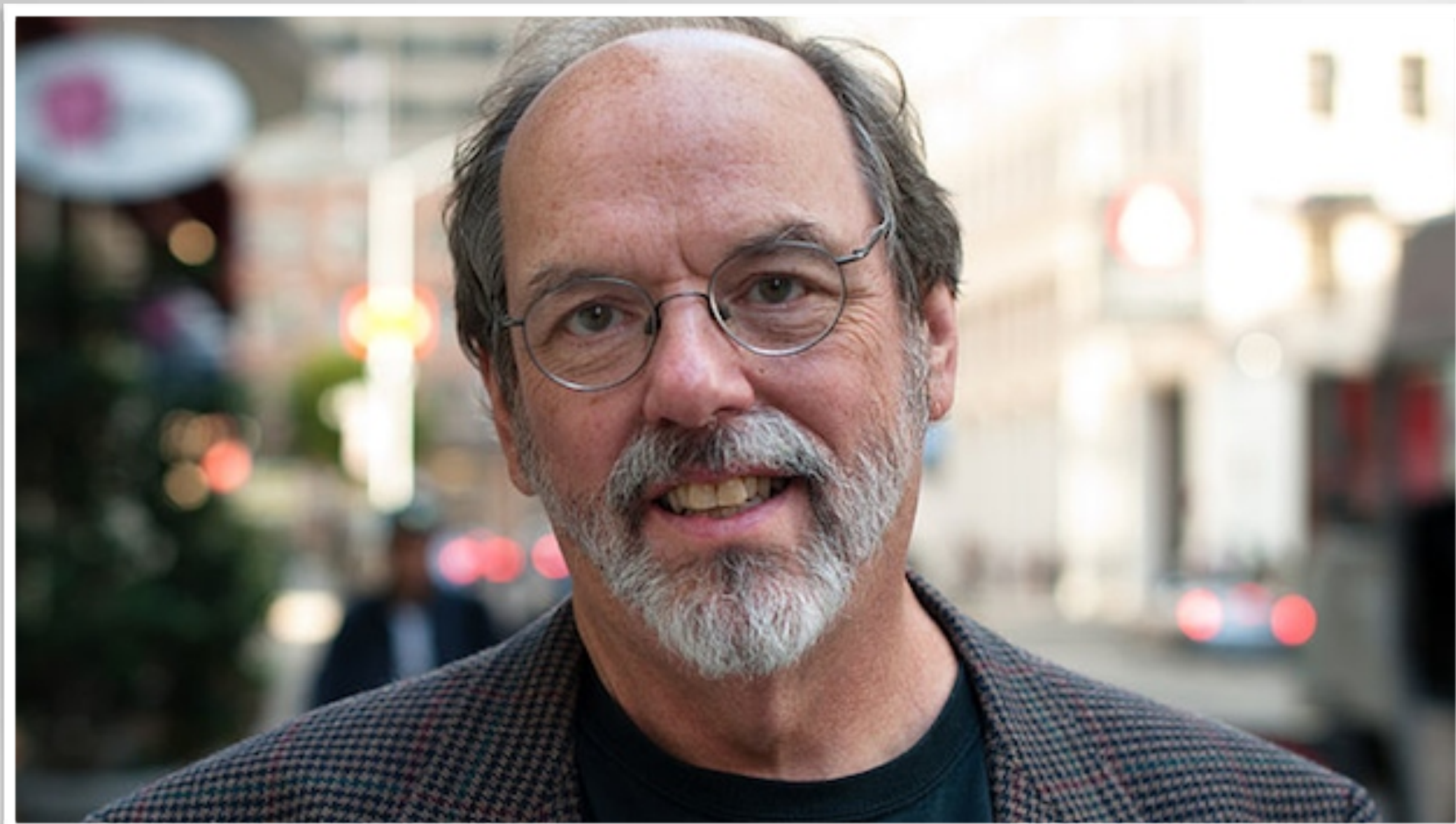
“The ability to pay back debt [...] depends upon you writing code that is clean enough to be able to refactor as you come to understand your problem.”

-WARD CUNNINGHAM :: YOUTUBE '09



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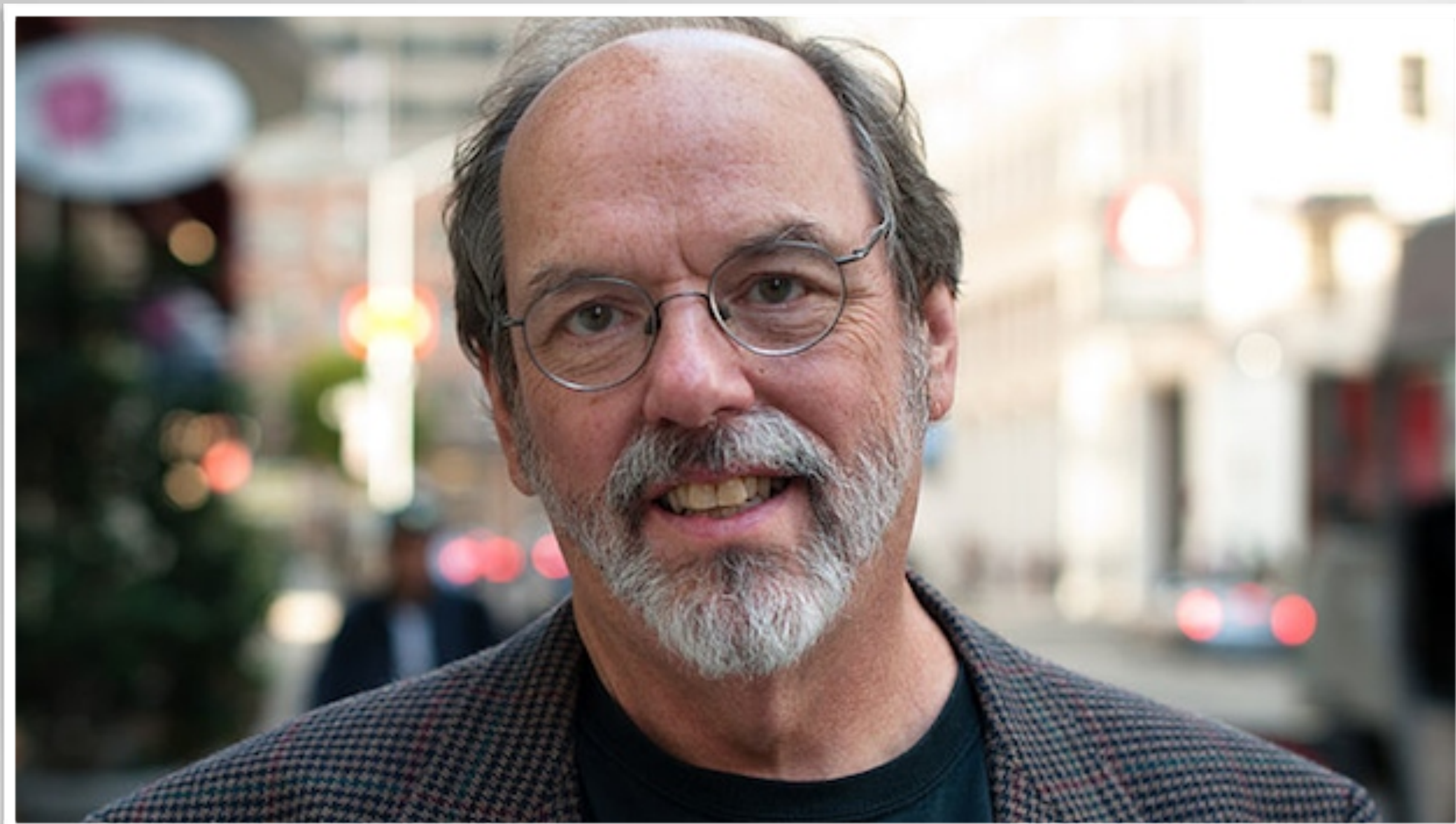
*“The ability to pay back debt [...] depends upon you writing code that is **clean enough to be able to refactor** as you come to understand your problem.”*

-WARD CUNNINGHAM :: YOUTUBE '09



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“Dirty code is to technical debt as the pawn broker is to financial debt.”

“Don’t think you are ever going to get your code back.”

-WARD CUNNINGHAM :: TWITTER '09



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TECHNICAL DEBT?

Ask yourself...

- **Is the code clean?**
- **Is the code tested?**
- **Is there a learning objective or event?**
- **Is there a plan for payback?**
- **Is the business truly informed?**



TECHNICAL DEBT?

If you say no to even one...

- Is the code clean?
- ~~Is the code tested?~~
- Is there a learning objective or event?
- Is there a plan for payback?
- ~~Is the business truly informed?~~

... then you don't have Technical Debt



MESS (NOUN)

- **Disorderly accumulation, heap, or jumble**
- **A state of embarrassing confusion**
- **An unpleasant or difficult situation**



CRUFT (NOUN)

- **An unpleasant substance**
- **The result of shoddy construction**
- **Redundant, old or improperly written code**



BUT, IT'S JUST SEMANTICS



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IT'S NOT JUST SEMANTICS

Technical Debt is Good



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IT'S NOT JUST SEMANTICS

Quick and Dirty is **Technical Debt** is **Good**



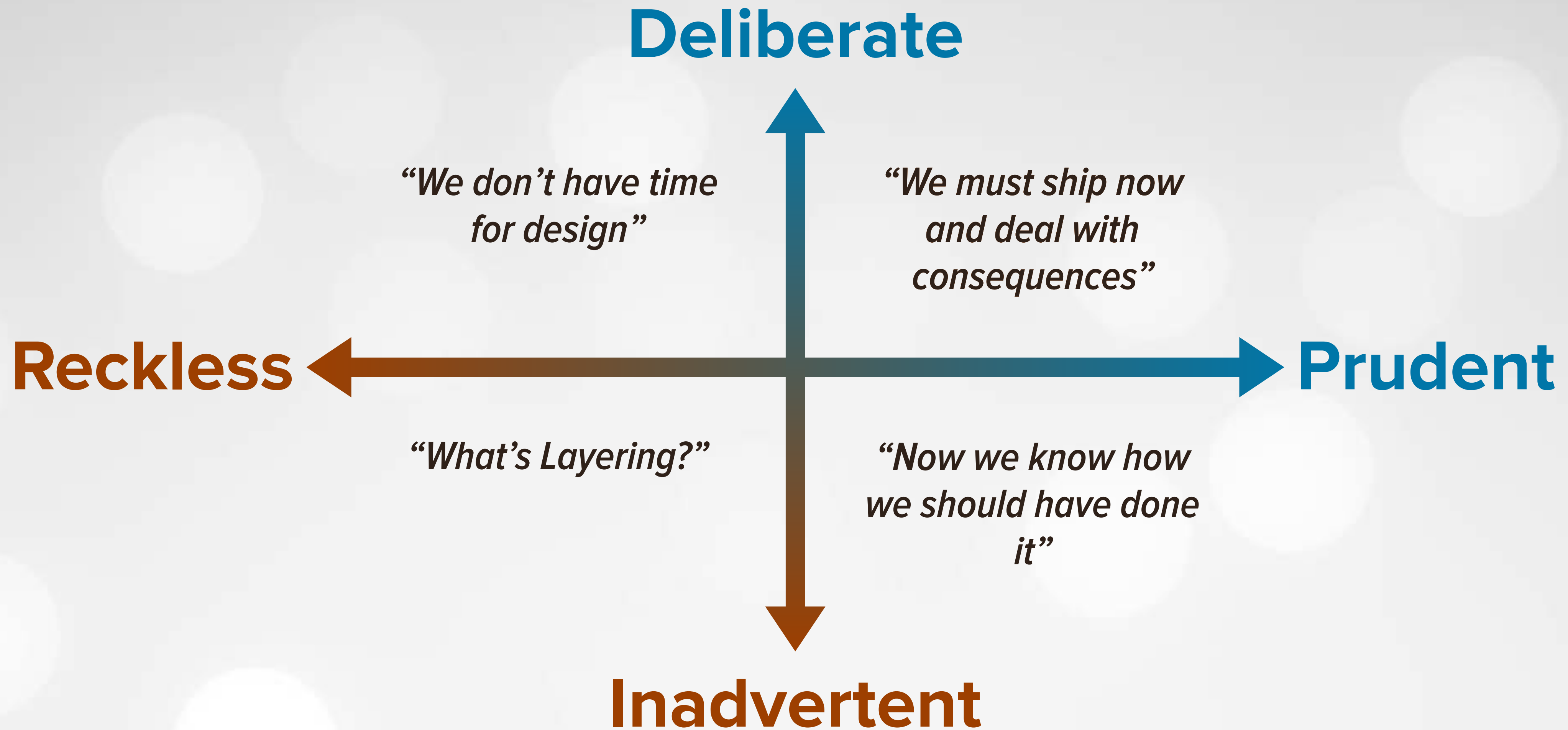
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IT'S NOT JUST SEMANTICS

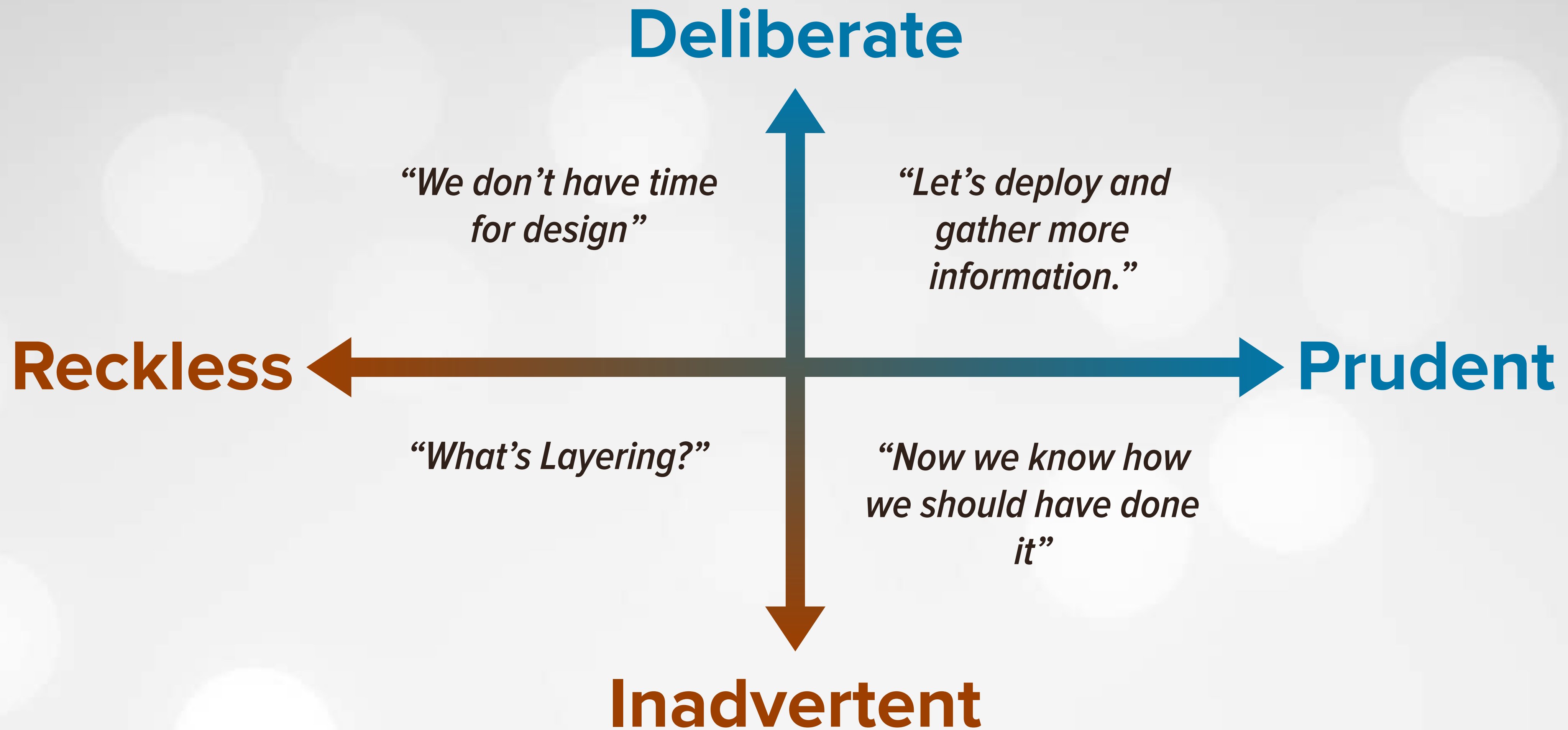
~~Quick and Dirty is Good~~



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TECHNICAL DEBT QUADRANT



TECHNICAL DEBT QUADRANT



“TECHNICAL DEBT”

in other fields



“TECHNICAL DEBT”

in other fields



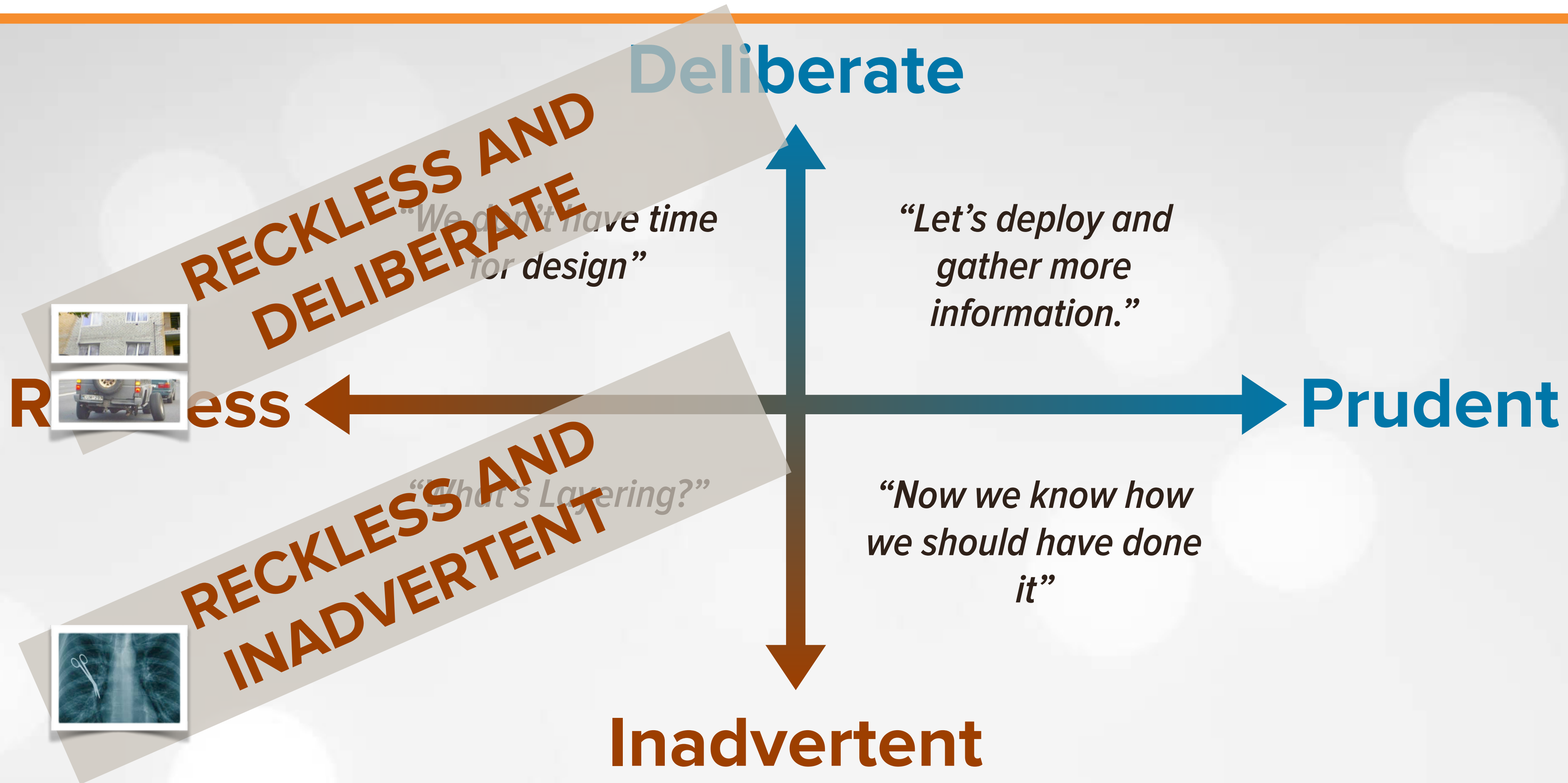
“TECHNICAL DEBT”

in other fields

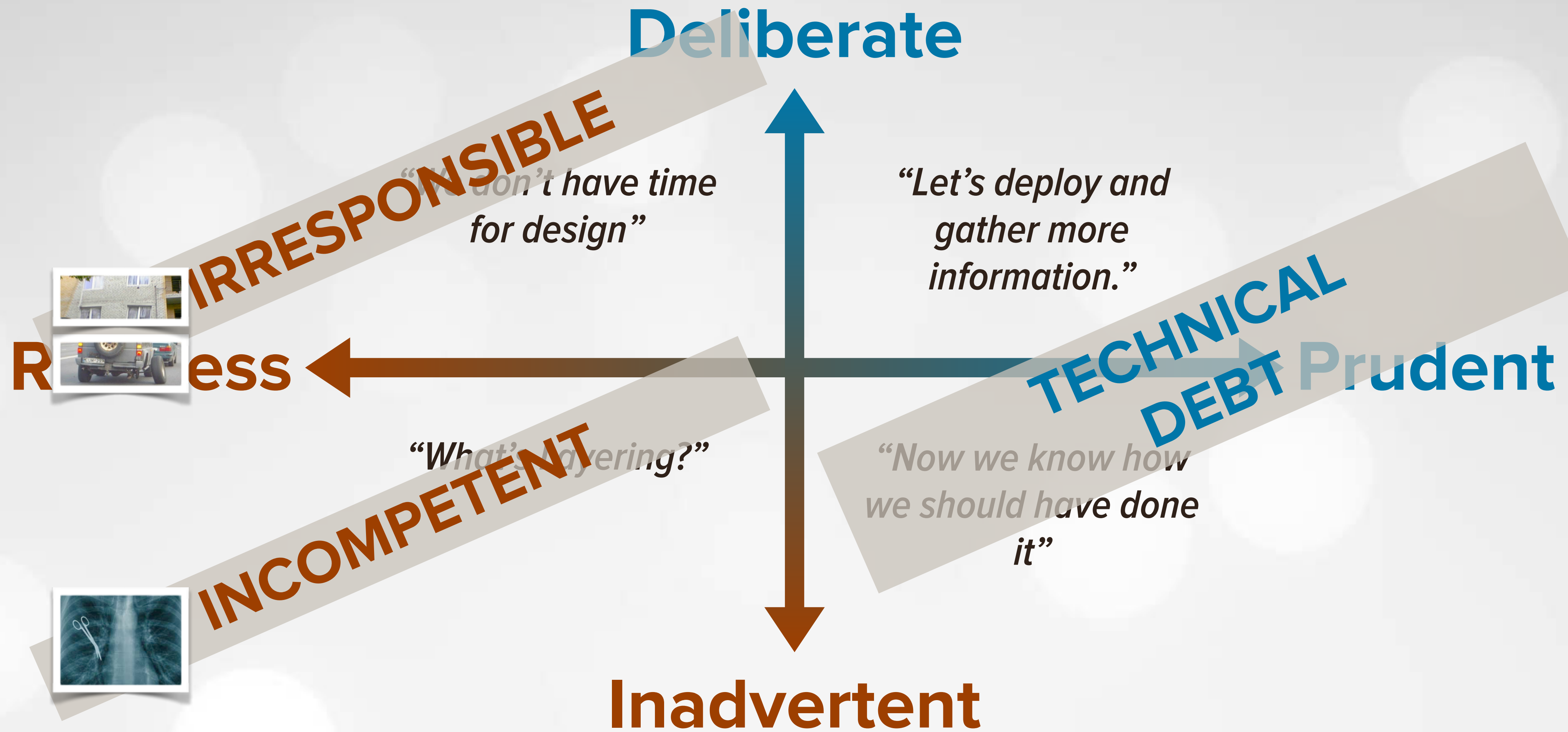


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in other fields



TECHNICAL DEBT QUADRANT



TECHNICAL DEBT QUADRANT

CRUFT OR DEBT?



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```

DataSet aDs, qDs;
aDs = _dbConnector.UpdateAgentList();
qDs = _dbConnector.GetQueueList();
foreach (DataTable aTable in aDs.Tables) {
    foreach (DataRow aRow in aTable.Rows) {
        foreach (DataColumn aColumn in aTable.Columns) {
            DataSet asDs = _dbConnector.GetAgentSkills(aRow[aColumn].ToString());
            foreach (DataTable asTable in asDs.Tables) {
                foreach (DataRow asRow in asTable.Rows) {
                    foreach (DataColumn asColumn in asTable.Columns) {
                        foreach (DataTable qTable in qDs.Tables) {
                            foreach (DataRow qRow in qTable.Rows) {
                                foreach (DataColumn qColumn in qTable.Columns) {
                                    DataSet sqDs = _dbConnector.GetSkillsForQueue(qRow[qColumn].ToString());
                                    foreach (DataTable sqTable in sqDs.Tables) {
                                        foreach (DataRow sqRow in sqTable.Rows) {
                                            foreach (DataColumn sqColumn in sqTable.Columns) {
                                                foreach (string skill in sqRow[sqColumn].ToString().Split(paramDelimStr)) {
                                                    if (skill == asRow[asColumn].ToString()) {
                                                        try {
                                                            _dbConnector.SetAgentQueueSkill(aRow[aColumn].ToString(),
                                                                qRow[qColumn].ToString(),
                                                                skill);
                                                        }
                                                        catch { continue; }
                                                    }
                                                }
                                            }
                                        }
                                    }
                                }
                            }
                        }
                    }
                }
            }
        }
    }
}

```

CRUFT OR DEBT?



```

DataSet aDs, qDs;
aDs = _dbConnector.UpdateAgentList();
qDs = _dbConnector.GetQueueList();
foreach (DataTable aTable in aDs.Tables) {
    foreach (DataRow aRow in aTable.Rows) {
        foreach (DataColumn aColumn in aTable.Columns) {
            DataSet asDs = _dbConnector.GetAgentSkills(aRow[aColumn].ToString()); //AgentId
            foreach (DataTable asTable in asDs.Tables) {
                foreach (DataRow asRow in asTable.Rows) {
                    foreach (DataColumn asColumn in asTable.Columns) {
                        foreach (DataTable qTable in qDs.Tables) {
                            foreach (DataRow qRow in qTable.Rows) {
                                foreach (DataColumn qColumn in qTable.Columns) {
                                    DataSet sqDs = _dbConnector.GetSkillsForQueue(qRow[qColumn].ToString());
                                    foreach (DataTable sqTable in sqDs.Tables) {
                                        foreach (DataRow sqRow in sqTable.Rows) {
                                            foreach (DataColumn sqColumn in sqTable.Columns) {
                                                foreach (string skill in sqRow[sqColumn].ToString().Split(paramDelimStr)) {
                                                    if (skill == asRow[asColumn].ToString()) {
                                                        try {
                                                            _dbConnector.SetAgentQueueSkill(aRow[aColumn].ToString(),
                                                                qRow[qColumn].ToString(),
                                                                skill);
                                                        }
                                                        catch { continue; }
                                                    }
                                                }
                                            }
                                        }
                                    }
                                }
                            }
                        }
                    }
                }
            }
        }
    }
}

```




```
DataSet aDs, qDs, asDs, sqDs;
aDs = _dbConnector.UpdateAgentList();
qDs = _dbConnector.GetQueueList();

foreach (DataRow aRow in aDs.Tables[0].Rows) {
    String agentID = aRow["AgentId"].ToString();
    asDs = _dbConnector.GetAgentSkills(agentID);
    foreach (DataRow asRow in asDs.Tables[0].Rows) {
        String agentSkill = asRow["Skill"].ToString();
        foreach (DataRow qRow in qDs.Tables[0].Rows) {
            queueName = qRow["QueueName"].ToString();
            sqDs = _dbConnector.GetSkillsForQueue(queueName);
            foreach (DataRow sqRow in sqDs.Tables[0].Rows) {
                foreach (string skill in sqRow["Skills"].ToString().Split(paramDelimStr)) {
                    if (skill == agentSkill) {
                        try { _dbConnector.SetAgentQueueSkill(agentID, queueName, skill); }
                        catch { continue; }
                    }
                }
            }
        }
    }
}
```



```
AgentList agents = new AgentList(_dbConnector.UpdateAgentList());
QueueList queues = new QueueList(_dbConnector.GetQueueList());

foreach (Agent agent in agents) {
    foreach (Skill agentSkill in agent.skills) {
        foreach (Queue queue in queues) {
            foreach (Skill queueSkill in queue.skills.Where(x => x == agentSkill)) {
                try {_dbConnector.SetAgentQueueSkill(agent.agentID, queue.name, agentSkill); }
                catch { continue; }
            }
        }
    }
}
```



CRUFT OR DEBT?

```
if ( (customer.state == "AL" && customer.type ==  
      CustomerType.GENERAL_AGENT && customer.revenue > 100000)  
    || (customer.type == CustomerType.RETRO_AGENT &&  
        (customer.state == "WI" || customer.state == "IL"))  
    || (customer.type == CustomerType.FED_MANAGEMENT &&  
        customer.revenue > 150000)) { ... }
```



```
// If customer is Federally Regulated
if ( (customer.state == "AL" && customer.type ==
    CustomerType.GENERAL_AGENT && customer.revenue > 100000)
    || (customer.type == CustomerType.RETRO_AGENT &&
    (customer.state == "WI" || customer.state == "IL" ) )
    || (customer.type == CustomerType.FED_MANAGEMENT &&
    customer.revenue > 150000) ) { ... }
```



```
if (customer.isFederallyRegulated()) { ... }
```



CRUFT OR DEBT?

```
double getSpeed() {
    switch (_type) {
        case EUROPEAN:
            return getBaseSpeed();
        case AFRICAN:
            return getBaseSpeed() - getLoadFactor() * _numberOfCoconuts;
        case NORWEGIAN_BLUE:
            return (_isNailed) ? 0 : getBaseSpeed(_voltage);
    }
    throw new RuntimeException ("Should be unreachable");
}
```



```
class Swallow ...
  double getSpeed() { return getBaseSpeed(); }
end class

class EuropeanSwallow ...
end class

class AfricanSwallow ...
  double getSpeed() { return super.getSpeed - coconutLoad(); }
  double coconutLoad() { return getLoadFactor() * _numberOfCoconuts; }
end class

class NorwegianSwallow ...
  double getSpeed() { return (_isNailed) ? 0 : getBaseSpeed(_voltage); }
end class
```



CRUFT IS A **BAD** DECISION

- You are a professional developer
- You're going to create unintentional cruft
- You have to clean up the existing cruft



THE TRAP

- Precedent for speed over quality
- Expectation of increased velocity
- Cruft slows you down
- Must write more cruft to keep up
- Ask permission to do your job correctly



MANAGING CRUFT



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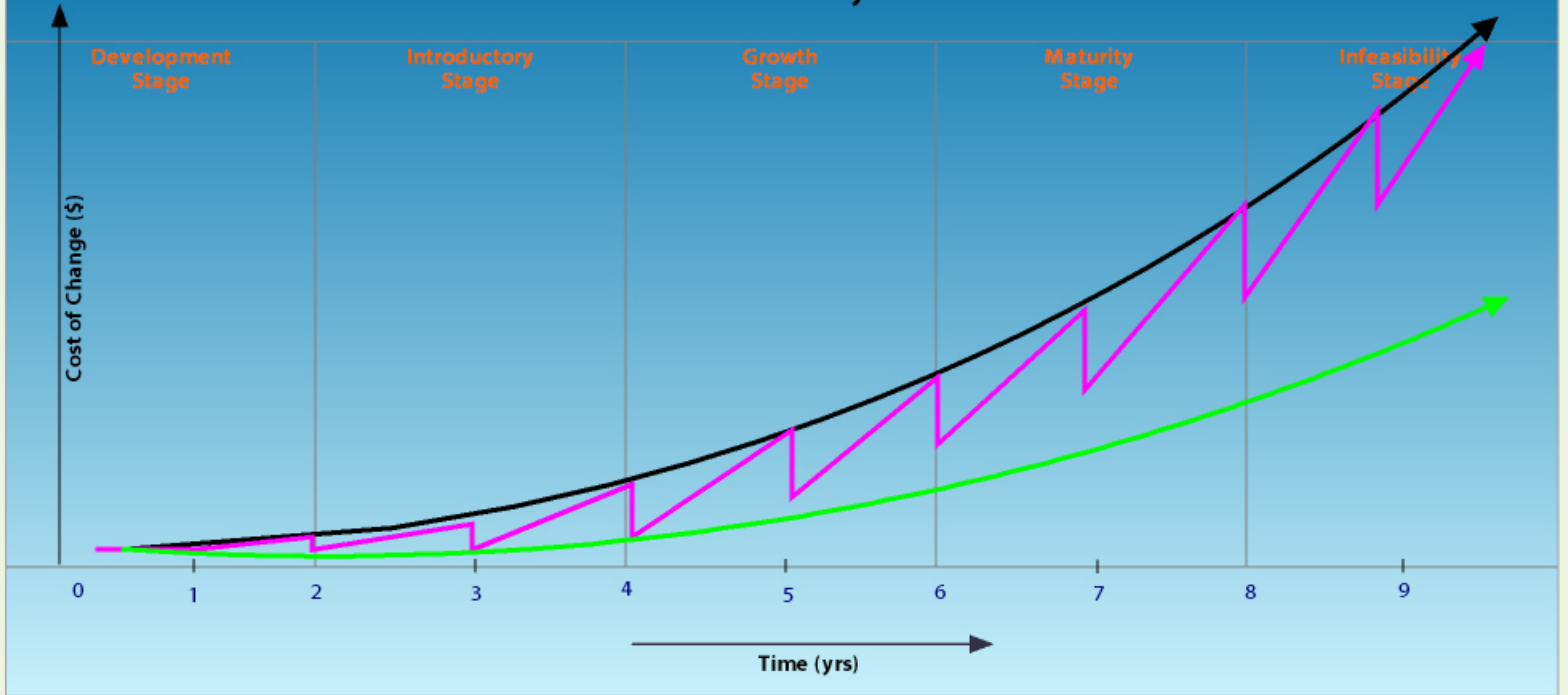
FAILING STRATEGY

Cleaning Sprint

- **Schedule Iterations for cleaning code**
- **Defer quality to cleaning sprint**
- **Focus on speed/velocity at all other times**



Product Life Cycle



Legend:

- Traditional Application - No Refactoring (High Cost of Change)
- Once-a-year Technical Debt Refactoring (Lower Cost of Change)
- Continuous Refactoring (Lowest Total Cost of Change)

WINNING STRATEGY

Clean Constantly

- Never make an intentional mess
- Monitor your “Technical Debt”
- Follow the Boy Scout Rule
- Remember quality is your responsibility
- **NEVER** ask permission to do your job correctly



MONITOR YOUR CRUFT

- **Code Coverage**
- **Code Complexity**
- **Coupling**
- **Maintainability**
- **Monitor Trends, Not Points**



REVIEW

Technical Debt

- A strategic design decision
- Requires business to be informed
- Includes a pay-back plan

Cruft

- Happens
- Needs to be monitored and cleaned
- Is NOT Technical Debt



REVIEW

Technical Debt

- A strategic design decision
- Requires business context informed
- Includes a plan
- **Handwritten**
- to be monitored and cleaned
- NOT Technical Debt

NEVER ASK PERMISSION TO DO YOUR JOB CORRECTLY



THANK YOU!



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FOR MORE



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